

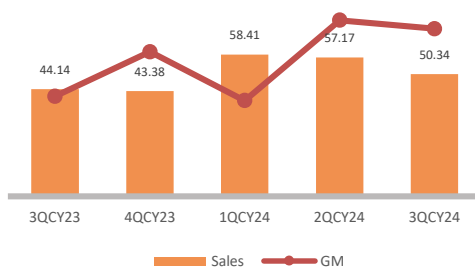
# FFC Result Review - 3QCY24



Monday, October 28, 2024

Rupees' millions	3QCY24	3QCY23	YoY	9MCY24	9MCY23	YoY
Net Sales	50,339	44,135	14.1% ▲	165,914	116,093	42.9% ▲
Cost of Sales	-24,244	-30,482	20.5% ▼	-91,398	-71,213	28.3% ▲
<b>Gross Profit</b>	<b>26,096</b>	<b>13,653</b>	<b>91.1% ▲</b>	<b>74,516</b>	<b>44,880</b>	<b>66.0% ▲</b>
SG&A Expenses	-5,341	-2,988	78.7% ▲	-16,077	-8,727	84.2% ▲
Other Expenses	-2,749	-1,673	64.3% ▲	-8,137	-5,136	58.4% ▲
<b>Operating Profit</b>	<b>18,006</b>	<b>8,991</b>	<b>100.3% ▲</b>	<b>50,301</b>	<b>31,018</b>	<b>62.2% ▲</b>
Other Income	9,071	6,231	45.6% ▲	24,841	12,526	98.3% ▲
Finance Cost	-1,304	-1,348	3.3% ▼	-4,189	-4,005	4.6% ▲
Profit Before Taxation	25,774	13,875	85.8% ▲	70,953	39,539	79.4% ▲
Taxation	-9,292	-4,740	96.0% ▲	-28,401	-17,326	63.9% ▲
<b>Profit After Taxation</b>	<b>16,481</b>	<b>9,135</b>	<b>80.4% ▲</b>	<b>42,552</b>	<b>22,214</b>	<b>91.6% ▲</b>
<b>Earnings Per Share</b>	<b>12.95</b>	<b>7.18</b>	<b>80.4% ▲</b>	<b>33.45</b>	<b>17.46</b>	<b>91.6% ▲</b>
<b>Dividend</b>	<b>0.00</b>	<b>4.26</b>	<b>100.0% ▼</b>	<b>15.50</b>	<b>11.39</b>	<b>36.1% ▲</b>
<b>Bonus</b>	<b>-</b>	<b>-</b>		<b>-</b>	<b>-</b>	
Gross Margin	51.8%	30.9%	20.9% ▲	44.9%	38.7%	6.3% ▲
SG&A Expenses to Sales	-10.6%	-6.8%	3.8% ▲	-9.7%	-7.5%	2.2% ▲
Other Income to Sales	18.0%	14.1%	3.9% ▲	15.0%	10.8%	4.2% ▲
Ex. Gain / (Loss) to Sales	-10.6%	-6.8%	3.8% ▲	-9.7%	-7.5%	2.2% ▲
Effective Taxation	-36.1%	-34.2%	1.9% ▲	-40.0%	-43.8%	3.8% ▼
Net Margin	32.7%	20.7%	12.0% ▲	25.6%	19.1%	6.5% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

